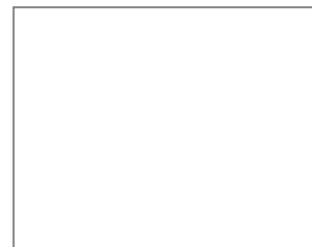




INCA MINERALS LTD

ACN: 128 512 907



PIN CHEQUE(S) HERE

Shortfall Application Form

Fill out this Shortfall Application Form if you are not an Eligible Shareholder of Inca Minerals Ltd as at 1 November 2017 and permitted to apply for Shares in the Company

- Please read the Prospectus lodged with ASIC and the ASX on 26 October 2017
- Follow the instructions to complete this Shortfall Application Form (see reverse).
- Print clearly in capital letters using black or blue pen.

Number of Shortfall Shares you are applying for:		x \$0.006 per Share =	Total amount payable	
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A Write the name(s) you wish to register the Securities in (see reverse for instructions)

Applicant 1

Name of Applicant 2 or < Account Designation >

Name of Applicant 3 or < Account Designation >

B Write your postal address here

Number / Street

Suburb/Town

State

Postcode

C CHESS participant – Holder Identification Number (HIN)

D Enter your Tax File Number(s), ABN, ACN or exemption category

Applicant 1

Applicant 2

Applicant 3

E Cheque payment details

Please enter details of the cheque(s) that accompany this application.

Name of drawer of cheque	Cheque No.	BSB No.	Account No.	Cheque Amount A\$
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

F Contact telephone number (daytime/work/mobile)	<input type="text"/>	G Email address	<input type="text"/>
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By submitting this Shortfall Application Form, I/We represent and warrant that I/we have read and understood the Prospectus to which this Shortfall Application Form relates and declare that this Application is completed and lodged according to the Prospectus and the instructions on the reverse of this Shortfall Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of Inca Minerals Limited and agree to the terms and conditions of the Offer under the Prospectus (including the representations, warranties and agreements contained in the Prospectus), and in particular, that I/we have not relied on any other information provided by the Company other than as set out in the Prospectus when making my/our decision to invest. I/We represent, warrant and undertake to the Company that our subscription for the above shares will not cause the Company or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for shares in the Company.

Guide to the SHORTFALL Application Form

YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING THE SHORTFALL APPLICATION FORM

Please complete all relevant sections using BLOCK LETTERS.
These instructions are cross-referenced to each section of the Shortfall Application Form.

INSTRUCTIONS

- A. Write your full name. Initials are not acceptable for first names.
- B. Enter your postal address for all correspondence. All communications to you from Inca Minerals Limited will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- C. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN.
NB: your registration details provided must match your CHESS account exactly.
- D. Enter your Australian tax file number ("TFN") or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN /ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application.
- E. Complete cheque details as requested. Make your cheque payable in Australian currency to "Inca Minerals Limited", cross it and mark it "Not Negotiable".
- F. Enter your contact details so we may contact you regarding your Application or Application Monies.
- G. Enter your email address so we may contact you regarding your Application or Application Monies or other correspondence.

CORRECT FORMS OF REGISTRABLE TITLE

ONLY legal entities can hold the Shares. The Application must be in the name of a natural person(s), company(s) or other legal entity(s) acceptable to the Company. At least one full name and surname is required for each natural person. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Trusts	Mr John David Smith <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited <J Smith Super Fund A/C>	John Smith Superannuation Fund

LODGMET

Mail or deliver your completed Shortfall Application Form with cheque(s) attached to the following:

In person

Advanced Share Registry Services
110 Stirling Highway
NEDLANDS WA 6009

Or post to

Advanced Share Registry Services
PO Box 1156
NEDLANDS WA 6909

It is not necessary to sign or otherwise execute the Shortfall Application Form.

If you have questions as to how to complete the Shortfall Application Form, please contact the Share Registry on +61 (0) 8 9389 8033 or by email on admin@advancedshare.com.au or contact Inca Minerals Limited on +61 (0) 8 6145 0300 or by email on info@incaminerals.com.au.