



Shortfall Application Form

- Please read the Prospectus and Supplementary Prospectus lodged with ASIC and the ASX on 2 August 2018 and 24 August 2018 respectively.
- Follow the instructions to complete this Shortfall Application Form (see reverse).
- Print clearly in capital letters using black or blue pen.

Number of Shortfall Securities you are applying for:		Total amount payable	
	x \$0.005 per Share =		

A Write the name(s) you wish to register the Securities in (see reverse for instructions)

Applicant 1

Name of Applicant 2 or < Account Designation >

Name of Applicant 3 or < Account Designation >

B Write your postal address here

Number / Street

Suburb/Town

State

Postcode

C CHESSE participant – Holder Identification Number (HIN)

D Enter your Tax File Number(s), ABN, ACN or exemption category

Applicant 1

Applicant 2

Applicant 3

E EFT payment details

Please make payment by EFT to the Company as follows:

Name of Inca Minerals Limited Bank Account	Bank Name	BSB No.	Account No.	SWIFT Code
Inca Minerals Limited (Applications Account)	Westpac	036022	126936	WPACAU2S

F Contact telephone number (daytime/work/mobile)

G Email address

By submitting this Shortfall Application Form, I/We represent and warrant that I/we have read and understood the Prospectus and Supplementary Prospectus to which this Shortfall Application Form relates and declare that this Application is completed and lodged according to the Prospectus, Supplementary Prospectus and the instructions on the reverse of this Shortfall Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of Inca Minerals Limited and agree to the terms and conditions of the Offers under the Prospectus and Supplementary Prospectus (including the representations, warranties and agreements contained in the Prospectus and Supplementary Prospectus), and in particular, that I/we have not relied on any other information provided by the Company other than as set out in the Prospectus and Supplementary when making my/our decision to invest. I/We represent, warrant and undertake to the Company that our subscription for the above shares will not cause the Company or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for shares in the Company.

Guide to the SHORTFALL Application Form

YOU SHOULD READ THE PROSPECTUS AND THE SUPPLEMENTARY PROSPECTUS CAREFULLY BEFORE COMPLETING THE SHORTFALL APPLICATION FORM

Please complete all relevant sections using BLOCK LETTERS.

These instructions are cross-referenced to each section of the Shortfall Application Form.

INSTRUCTIONS

- A. Write your full name. Initials are not acceptable for first names.
- B. Enter your postal address for all correspondence. All communications to you from Inca Minerals Limited will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- C. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN.
NB: your registration details provided must match your CHESS account exactly.
- D. Enter your Australian tax file number ("TFN") or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN /ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application.
- E. Complete payment of applications monies by EFT using the account details provided.
- F. Enter your contact details so we may contact you regarding your Application or Application Monies.
- G. Enter your email address so we may contact you regarding your Application or Application Monies or other correspondence.

CORRECT FORMS OF REGISTRABLE TITLE

ONLY legal entities can hold the Shares. The Application must be in the name of a natural person(s), company(s) or other legal entity(s) acceptable to the Company. At least one full name and surname is required for each natural person. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registrable Title	Incorrect Form of Registrable Title
Trusts	Mr John David Smith <J D Smith Family A/C>	John Smith Family Trust
Deceased Estates	Mr Michael Peter Smith <Est Lte John Smith A/C>	John Smith (deceased)
Partnerships	Mr John David Smith & Mr Ian Lee Smith	John Smith & Son
Clubs/Unincorporated Bodies	Mr John David Smith <Smith Investment A/C>	Smith Investment Club
Superannuation Funds	John Smith Pty Limited <J Smith Super Fund A/C>	John Smith Superannuation Fund

LODGMET

Email your completed Shortfall Application Form to: on info@incaminerals.com.au

Or post to

Inca Minerals Limited
PO Box 38
WEST PERTH, WESTERN AUSTRALIA, 6872

If you have questions as to how to complete the Shortfall Application Form, please email the Company on info@incaminerals.com.au or telephone on +61 (0) 8 6145 0300.