



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

8 November 2017

Inca Rights Issue Prospectus – Entitlement and Acceptance Forms

On 26 October Inca Minerals Limited (**Inca** or **Company**) was pleased to lodge and present a Prospectus for an Entitlement Offer to Eligible Shareholders. On 3 November 2017 Inca's share registry mailed the Prospectus and a personalised Entitlement and Acceptance Form (**E & A Form**) to all Eligible Shareholders.

On 7 November the Company's share registry advised that an unknown number of shareholders received an incorrect E & A Form. The registry has advised the error occurred at some point during the printing process but cannot advise exactly which shareholders have been affected. Consequently, all Eligible Shareholders must now be provided with the Prospectus and a correct E & A Form. Both these documents will be mailed on 9 November 2017 to shareholders who were Eligible Shareholders on the Record Date (1 November 2017). Inca apologises for any inconvenience or confusion this may cause.

Please note that the terms of the Entitlement Offer remain unchanged and shareholder entitlements remain unchanged. The timetable (indicative), as outlined in the Prospectus, will also remain unchanged with the Closing Date being Tuesday, 28 November 2017.

If shareholders have received an incorrect E & A Form, please destroy the document. An incorrect E & A Form is readily identifiable because it refers to a closing date of 25 July 2016.

Shareholders with any queries or concerns should contact the Company on:

Email: info@incaminerals.com.au

Tel: +61 (0) 8 6145 0300

Justin Walawski

Director & Company Secretary