



23 November 2017

EXTENSION TO RIGHTS ISSUE OFFER PERIOD

On 26 October 2017 Inca Minerals Limited (**Inca** or **Company**) lodged a Prospectus announcing an Entitlement Offer to Eligible Shareholders (**Offer**). On 8 November 2017 the Company announced that an error had occurred at some point during the printing and mailing process and, as a consequence, the Offer documentation was re-mailed to all Eligible Shareholders some 6 days after the original mailing.

As a result of the re-mailing and to ensure the length of the Offer period is no less than originally intended under the terms of the Prospectus, the Company has decided to extend the Closing Date of the Offer period to **Tuesday, 5 December 2017**.

INDICATIVE TIMETABLE

Event	Date
Lodgement of Prospectus with ASIC and provision of a copy to ASX	Thursday 26 October 2017
Company sends letter to Foreign Shareholders	Monday 30 October 2017
Company sends letter to Eligible Shareholders	Monday 30 October 2017
"Ex" Date	Tuesday 31 October 2017
Record Date (at 5.00pm WST)	Wednesday 1 November 2017
Prospectus despatched to Eligible Shareholders	Friday 3 November 2017
Opening Date	Friday 3 November 2017
Closing Date (at 5.00pm WST)	Tuesday 5 December 2017
Notify ASX of any Shortfall	Friday 8 December 2017
Anticipated issue date of New Shares	Tuesday 12 December 2017
Anticipated date for despatch of holding statements	Tuesday 12 December 2017
Deferred settlement trading ends	Tuesday 12 December 2017
Anticipated date for commencement of trading of New Shares	Wednesday 13 December 2017

The above timetable is indicative only and subject to change. Subject to the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice. Any extension of the Closing Date will have a consequential effect on the anticipated issue date of New Shares. The Directors reserve the right not to proceed with the whole or part of the Offers at any time prior to allotment. In that event, the relevant Application Monies will be returned without interest.



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

In extending the Closing Date, the indicative timing of events which follow thereafter will be also be adjusted by a consequential and commensurate length of time. A revised Indicative Timetable is provided above. Other than changes to the Closing Date and the Indicative Timetable, all other terms and conditions of the Prospectus and Offer remain unchanged.

The Company trusts the extension of the Closing Date will assist those shareholders affected by the re-mailing of the Prospectus documentation and shareholders should contact the Company in the event they have any queries.

Justin Walawski
Director & Company Secretary