



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

28 September 2012

Results of Company's General Meeting 28 September 2012

Shareholder Ratification and Approval of \$1.1m Capital Raising

Inca Minerals Limited [ASX: ICG] (Inca) is pleased to announce that the resolutions pertaining to a \$1.1m capital raising proposed at Inca's General Meeting held at 10.30am (WST) on Friday 28 September 2012 (Meeting) were passed without amendment on a show of hands.

The proxy votes received on each of the two resolutions put to shareholders at the Meeting were as follows:

Ordinary Resolution 1: Approval and Ratification of the Issue of 28,597,720 Inca Shares:

For: 66,441,999

Against: 2,009,369

Abstain: 5,603,037

Ordinary Resolution 2: Approval of the Issue of 36,108,168 Inca Shares:

For: 102,409,720

Against: 2,009,369

Abstain: 9,983,036

Funds raised through the issuing of the above shares will be used as additional working capital and investment capital primarily in relation to ongoing exploration, evaluation and development of Inca's Peru projects. Funds may also be directed towards further exploration of Inca's other projects as warranted.

For and on behalf of the Inca Board

Dr Justin Walawski
Chairman & Company Secretary