



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

14 December 2012

Inca Capital Raising Oversubscribed

Inca Minerals Limited [ASX: ICG] (“Inca”) is pleased to announce that a capital raising of up to \$700,000 has closed oversubscribed with Inca raising \$805,000 through the placement of 40.25 million fully paid ordinary shares to professional and sophisticated investors at \$0.02 per share (the “Placement”).

The Placement was managed by Element Capital and shares are to be issued within Inca’s 15% placement capacity, pursuant to the ASX Listing Rules, and within Inca’s additional 10% placement capacity pursuant to both shareholder approval (provided at Inca’s last AGM) and the ASX Listing Rules. Settlement is scheduled for 18 December 2012.

The funds raised through the Placement will be used as additional working capital and investment capital primarily in relation to ongoing exploration and phase 1 of Inca’s drilling campaign at Chanape – Inca’s flagship gold-silver-copper porphyry project in Peru.

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