



27 December 2012

Inca Capital Raising - Notice Under ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act

Inca Minerals Limited [ASX: ICG] (Inca) lodged an Appendix 3B with the Australian Securities Exchange on 27 December 2012 with respect to the issue of 40,250,000 fully paid ordinary shares, pursuant to a placement made to sophisticated and professional investors as described in Section 708 of the Corporations Act 2001 (Corporations Act).

Of the 40,250,000 fully paid ordinary shares issued:

- The placement of 38,348,608 fully paid ordinary shares at \$0.02 has been made pursuant to Inca's 15% placement capacity under ASX Listing Rule 7.1; and
- The placement of 1,865,392 fully paid ordinary shares at \$0.02 has been made pursuant to Inca's additional 10% placement capacity under ASX Listing Rule 7.1A and as approved by shareholders at Inca's Annual General Meeting on 30 November 2012.

Pursuant to ASX Listing Rule 3.10.5 Inca provides the following information:

1. The issue of 1,865,392 fully paid ordinary shares diluted the voting power of the existing shareholders by 0.63% and raised \$37,308.
2. Inca elected to issue the securities under ASX Listing Rule 7.1A rather than a pro rata issue (or other type of issue) due to the strong support of sophisticated and professional investors and the costs-benefits of such an issue.
3. There were no underwriting agreements in connections with the issue.
4. There were minimal costs (being a corporate advisory/broker commission of 6% on funds raised) in connection with the issue.

Inca intends to issue up to a further 7,645,000 fully paid ordinary shares under its additional 10% placement capacity (pursuant to ASX Listing Rule 7.1A and as approved by shareholders at Inca's Annual General Meeting on 30 November 2012) on/around 2 January 2013 and raising \$152,900. The issue of these shares is subject to the banking clearance of late settlement monies.

Notice Under Section 708A of the Corporations Act

Inca gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The 40,250,000 fully paid ordinary shares described above were issued without disclosure to investors under Part 6D.2 of the Corporations Act.



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

As at the date of this notice Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Dr Justin Walawski
Director & Company Secretary