



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

02 January 2013

Inca Capital Raising - Notice Under ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act

Inca Minerals Limited [ASX: ICG] (Inca) is pleased to announce that it has issued 6,420,000 fully paid ordinary shares, pursuant to a placement made to sophisticated and professional investors as described in Section 708 of the Corporations Act 2001 (Corporations Act).

The placement of 6,420,000 fully paid ordinary shares at \$0.02 per share was completed on 31 December 2012 (following receipt and clearance of late application monies) as part of a capital raising announced to the market on 14 December 2012. The placement is made pursuant to Inca's additional 10% placement capacity under ASX Listing Rule 7.1A and as approved by shareholders at Inca's Annual General Meeting on 30 November 2012.

Pursuant to ASX Listing Rule 3.10.5 Inca provides the following information:

1. The issue of 6,420,000 fully paid ordinary shares raised \$128,400 and diluted the voting power of the existing shareholders by 2.16%.
2. Inca elected to issue the securities under ASX Listing Rule 7.1A rather than a pro rata issue (or other type of issue) due to the strong support of sophisticated and professional investors and the costs-benefits of such an issue.
3. There were no underwriting agreements in connections with the issue.
4. There were minimal costs (being a corporate advisory/broker commission of 6% on funds raised) in connection with the issue.

Notice Under Section 708A of the Corporations Act

Inca gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The 6,420,000 fully paid ordinary shares described above were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this notice Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Dr Justin Walawski
Director & Company Secretary