

20 March 2013

Jill Hewitt
Senior Adviser, Listings (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Jill.hewitt@asx.com.au

Dear Jill,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares for 48 hours or until ICG requests that the trading halt be lifted.

Information Provided In Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG to the market in respect of an ICG capital raising.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning the raising of capital by ICG.
- ICG anticipates that the trading halt will cease upon the earlier of:
 - (a) An announcement by ICG to the market regarding details of its capital raising; and
 - (b) Commencement of normal trading on 25 March 2013.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Dr Justin Walawski

Director & Company Secretary