



INCA MINERALS LTD

26 May 2014

Jill Hewitt
Senior Adviser, Listings (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Email: Jill.hewitt@asx.com.au; tradinghaltspert@asx.com

Dear Jill,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares and provides the following information in relation to ASX Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG regarding a material drilling result.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning assay results of drill core from Chanape - the Company's flagship project.
- ICG expects that the trading halt will cease upon the earlier of:
 - (a) Release of the anticipated announcement by ICG to the market; or
 - (b) Commencement of normal trading on 28 May 2014.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Dr Justin Walawski
Director & Company Secretary