



INCA MINERALS LTD

25 March 2015

Jill Hewitt
Senior Adviser, Listings (Perth)
ASX Limited
Level 40, Central Park
152 -158 St Georges Terrace
PERTH WA 6000

Email: tradinghaltspert@asx.com.au; Jill.hewitt@asx.com.au

Dear Jill,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Further to our telephone conversation, Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares until commencement of normal trading on 27 March 2015 or, if earlier, when ICG requests the trading halt be lifted.

Information Provided in Relation to Listing Rule 17.1

ICG provides the following information in relation to Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG to the market concerning the approval status of its semi-detailed Environmental Impact Assessment (sdEIA) permit application.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning the approval status of Inca's sdEIA permit application.
- ICG anticipates the trading halt will cease upon the earlier of:
 - (a) An announcement to the market by ICG regarding its sdEIA permit application; and
 - (b) Commencement of normal trading on 27 March 2015.
- ICG has no further information to disclose at this time and ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Mr Justin Walawski
Director & Company Secretary