



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

18 August 2015

Inca Secures \$1.3m Investment from Specialist Global Mining Fund

Inca Minerals Limited (**Inca** or **Company**) is pleased to announce that it has entered into a binding agreement to place 130,000,000 shares at A\$0.01 per share to one of the world's largest specialist resources funds, Resources Capital Fund VI (**RCF**). The placement will raise A\$1.3 million.

Funds from the placement will be directed towards exploration at Inca's flagship Chanape Project in Peru and for working capital. The placement will be completed utilising Inca's existing placement capacity pursuant to ASX Listing Rules 7.1 and 7.1A.

Inca's Managing Director Ross Brown commented "We are very pleased to have attracted the interest and support of RCF. It is one of the world's leading mining investment funds. We see RCF's investment with Inca as a strong endorsement of our exploration activities in Peru and in particular the potential of the Chanape Project."

Inca is currently in the middle of its 2015 exploration program at Chanape which is following up on earlier exploration success on both epithermal and porphyry styles of mineralisation, as well as investigating new target areas.

About RCF

Resource Capital Funds (RCF) is a group of commonly managed private equity funds, established in 1998 with a mining sector specific investment mandate spanning all hard mineral commodities and geographic regions.

Since inception, RCF has supported 137 mining companies, with projects located in 44 countries and across 29 commodities. The sixth fund, Resource Capital Fund VI L.P. (RCF VI) with committed capital of \$2.04 billion, is now being invested. Further information about RCF can be found on its website (resourcecapitalfunds.com).

RCF has a strong team of investment professionals, with wide ranging industry and technical expertise and a demonstrated history of investments in mining globally. RCF's track record is based on its ability to pick technically and commercially compelling assets and support management to achieve desired outcomes whilst remaining throughout a source of patient capital. RCF aims to partner with companies to build strong, successful and sustainable businesses and in doing so strives to earn superior returns for all shareholders.

Justin Walawski
Director & Company Secretary