



MARKET RELEASE

28 September 2015

Inca Minerals Limited

TRADING HALT

The securities of Inca Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 September 2015 or when the announcement is released to the market.

Security Code: ICG

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



INCA MINERALS LTD

28 September 2015

Jill Hewitt
Senior Adviser, Listings (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Email: Jill.hewitt@asx.com.au; tradinghaltspert@asx.com

Dear Jill,

Inca Minerals Limited [ASX: ICG] Request for Trading Halt

Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares and provides the following information in relation to ASX Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG regarding a material drilling result.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning assay results of drill core from Chanape - the Company's flagship project.
- ICG expects that the trading halt will cease upon the earlier of:
 - (a) Release of the anticipated announcement by ICG to the market; or
 - (b) Commencement of normal trading on 30 September 2015.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Dr Justin Walawski
Director & Company Secretary