



**INCA MINERALS LTD**

ACN: 128 512 907

**ASX ANNOUNCEMENT**

ASX Code: ICG

27 October 2016

## Amended Share Placement Announcement

Following on from its announcement 24 October 2016 Inca Minerals Limited (**Inca or Company**) is pleased to advise it has now successfully completed the share placement (referred to in the aforementioned announcement) and issued 80 million fully paid ordinary shares (**Placement**) in the Company. Placement shares were issued at a price of \$0.011 per share to two investors domiciled in Peru who have both agreed to exercise their voting rights in accordance with any directions from Inca's Board of Directors. The requisite Appendix 3B is attached to the Company's ASX announcement made earlier today (27 October 2016).

The Placement raised \$880,000 with funds to be directed towards exploration at Inca's Peruvian based projects and for working capital.

Inca provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

The Placement shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act using Inca's share placement capacity as approved by shareholders at the Company's General Meeting on 14 September 2016 and pursuant to ASX Listing Rules 7.1 and 7.3. As at the date of this notice Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 of the Corporations Act; and

there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Justin Walawski  
**Director & Company Secretary**