



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

7 July 2017

ASX Listing Rule 3.10.5A Requirements - Inca's Share Placement

This announcement follows on from Inca Minerals Limited (**Inca or Company**) announcement 6 July 2017 regarding the issue of 18,212,110 fully paid ordinary shares from the Company's 10% placement capacity under ASX Listing Rule 7.1A and as approved by shareholders at Inca's Annual General Meeting on 29 November 2016 (**Placement**).

Pursuant to ASX Listing Rule 3.10.5A Inca provides the following information:

1. The issue of 18,212,110 fully paid ordinary shares at \$0.01487 per share on 6 July 2017, as described above, raised \$270,814 before total raising costs of \$20,814 and diluted the voting power of existing shareholders by 0.079%.
2. Inca elected to issue the Placement securities under ASX Listing Rule 7.1A rather than a pro rata issue (or other type of issue) due to the strong support of the sophisticated investor and the cost-benefit of such an issue.
3. There were no underwriting agreements or management fees in connection with the Placement.

Justin Walawski
Director & Company Secretary