



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

2 March 2018

PLACEMENT OF SHORTFALL SHARES

Inca Minerals Limited (**Inca** or **Company**) has entered into binding arrangements to raise \$160,000 via the placement of 26,666,667 fully paid ordinary shares, at an issue price of 0.6 cents per share (before raising costs) (**Placement**).

The Placement is to be made to Acuity Capital and, subject to receipt of application monies, funds will be used for exploration at the Company's zinc-silver-lead projects in Peru and for working capital.

Subject to receipt of all application monies, the Placement will be completed using Inca's Shortfall Share capacity which, pursuant to the Company's Prospectus dated 26 October 2017, will expire on 5 March 2018.

Justin Walawski

Director & Company Secretary