

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**To Company Name/Scheme INCA MINERALS LIMITEDACN/ARSN 128 512 907**1. Details of substantial holder (1)**

Name Aqa Corporation Pty Ltd ACN 126 719 846 Renaissance Account,  
Minotaur Nominees Pty Ltd ACN 101 391 226 Odyssey Account,  
Laurence Lambro Anthony Ziatas and Pamela Ziatas

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on 10/05/2013The previous notice was given to the company on 04/04/2013The previous notice was dated 04/04/2013**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
10/05/2013	Aqa Corporation Pty Ltd Renaissance Super Fund	Dilution through share issue	Nil	18,900,000 ORD	18,900,000
08/04/2013	Minotaur Nominees Pty Ltd Odyssey Account	Off Market Sale	\$59,700	1,300,000 ORD	1,300,000
06/05/2013	Minotaur Nominees Pty Ltd Odyssey Account	On Market purchase	\$300	10,000 ORD	10,000
23/04/2013 to 10/05/2013	Minotaur Nominees Pty Ltd Odyssey Account	On Market Sales	\$26,100	900,000 ORD	900,000
10/05/2013	Minotaur Nominees Pty Ltd Odyssey Account	Dilution through share issue	Nil	1,810,000	1,810,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

N/A	

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aqa Corporation Pty Ltd Renaissance Super Fund; Minotaur Nominees Pty Ltd Odyssey Account, Laurence Lambro Anthony Ziatas and Pamela Ziatas	77A Robert Street, Como Wa 6152

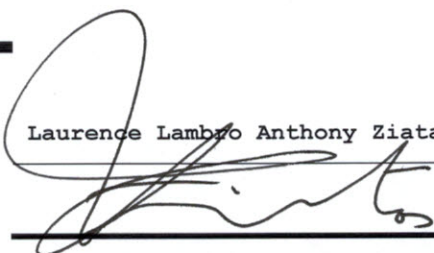
#### Signature

print name

Laurence Lambro Anthony Ziatas

capacity Director

sign here



date 13/05/2013

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.