



INCA MINERALS LTD

ACN: 128 512 907

ASX ANNOUNCEMENT

ASX Code: ICG

6 August 2014

Inca Capital Raising - Notice Under ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act

Inca Minerals Limited [ASX: ICG] (Inca) is pleased to announce that it has today issued 139,130,432 fully paid ordinary shares at \$0.023 cents per share, pursuant to a placement made to sophisticated and professional investors as described in Section 708 of the Corporations Act 2001 (Corporations Act) (Placement).

The Placement was completed on 6 August 2014 pursuant to a capital raising announced to the market on 28 July 2014. Within the Placement, 50,000,000 fully paid ordinary shares were issued under a placement facility approved at a General Meeting of shareholders on 23 June 2014 and 33,638,718 fully paid ordinary shares were issued under Inca's 15% placement capacity. In addition, a further 55,491,714 fully paid ordinary shares were issued pursuant to Inca's additional 10% placement capacity under ASX Listing Rule 7.1A and as approved by shareholders at Inca's Annual General Meeting on 29 November 2013. Pursuant to ASX Listing Rule 3.10.5 Inca provides the following information:

1. The issue of 55,491,714 fully paid ordinary shares described above raised \$1,276,309 and diluted the voting power of the existing shareholders by 0.34%.
2. Inca elected to issue the securities under ASX Listing Rule 7.1A rather than a pro rata issue (or other type of issue) due to the strong support of sophisticated and professional investors and the costs-benefits of such an issue.
3. There were no underwriting agreements in connections with the issue.
4. There were minimal costs (being a corporate advisory/broker commission of 6% on funds raised) in connection with the issue.

Notice Under Section 708A of the Corporations Act

Inca gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The 139,130,432 fully paid ordinary shares described above were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this notice Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Dr Justin Walawski
Director & Company Secretary