



17 June 2016

Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act

Following on from its announcement 15 June 2016 Inca Minerals Limited [ASX: ICG] (**Inca**) advises that it has today issued 47,133,333 fully paid ordinary shares to existing shareholders to raise a total of A\$141,400.00 (**Placement**). Using Inca's 15% capacity (pursuant to ASX Listing Rule 7.1), the Placement was made without a disclosure document to sophisticated investors under s.708(8) of the Corporations Act 2001 (**Act**) and to other existing shareholders under s.708(1) of the Act.

Inca's Managing Director, Mr Ross Brown, said "The support from our shareholders with this Placement is appreciated and the doubling of the Company's share price over this past week reflects the growing interest in the potential of the Company's Riqueza Project".

Mr Brown is currently in Peru supervising mapping and sampling programmes at Riqueza in readiness for the Company's forthcoming drilling programme. The Company expects results from the sampling programme currently underway to become available in July 2016.

Notice Under Section 708A of the Corporations Act

Inca gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The 47,133,333 fully paid ordinary Placement shares (described above) were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this notice Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

RIQUEZA PROJECT SNAPSHOT

- Peak values **43.5% Zn, 2,668g/t Ag, 48.7% Pb** in sampling
- 10 known veins averaging **7.91% Zn, 239.04g/t Ag, 11.12% Pb**
- 3 mantos averaging **7.11% Zn, 165.56g/t Ag, 9.30% Pb**
- **700m x 500m +1% Zn soil anomaly**
- **Untested 600m long gossan**
- Multi-directional extensions likely

Justin Walawski
Director & Company Secretary