



18 October 2016

Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act

Following on from the Company's announcements 11 October 2016 and 12 October 2016 wherein Inca Minerals Limited [ASX: ICG] (**Inca**) announced the placement of 44,227,274 fully paid ordinary shares at \$0.011 per share (**Placement**), Inca gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Placement was made to both sophisticated investors and to shareholders relying on the Company's "20 / 12" exemption under s.708 of the Corporations Act. The Placement was completed using Inca's share placement capacity as approved by shareholders at the Company's General Meeting on 14 September 2016 and pursuant to ASX Listing Rules 7.1 and 7.3. Placement shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this notice Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

and there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Justin Walawski
Director & Company Secretary