



INCA MINERALS LTD

7th October 2020

Company Announcements Office Australian
Securities Exchange Limited 4th Floor
SYDNEY, NSW 2000

Dear Sir/Madam

Entitlement Issue Extension

As announced on 17 September 2020, Inca Minerals Limited (ASX: ICG, Inca or the Company) is undertaking a Renounceable Rights Issue to raise up to approximately \$7.5 million (**Entitlement Issue**).

The Company has received feedback from shareholders that due to Covid-19, there have been delays and most shareholders are still waiting to receive the prospectus. To provide Shareholders with sufficient time and opportunity to participate in the Entitlement Issue, the Company has decided to extend the closing date for the Entitlement Issue from 14 October to 21 October 2020.

Eligible Shareholders will need to ensure their application moneys for their entitlements and any shortfall shares are received by Advanced Share Registry Ltd by no later than 5.00pm (WST) on 21 October 2020.

The amended timetable for the balance of the Entitlement Issue is:-

Rights trading ends	7 October 2020
Closing date for acceptances	5:00pm (WST), 21 October 2020
Notify ASX of under-subscriptions	22 October 2020
Issue of New Shares and New Options	Before 12:00pm (Sydney time), 28 October 2020
Normal trading of New Shares expected to commence	29 October 2020
Last date to issue Shortfall Shares	21 January 2021

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the offer or withdrawing the offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares and New Options.

Eligible Shareholders should consider the prospectus in deciding whether to acquire the securities. Eligible Shareholders wishing to participate will need to complete the application form that accompanies the prospectus.

For enquiries, please contact the Company Secretary on +61 8 6145 0300 or +61 419 997 171. This release was authorised by the board of Inca Minerals Limited.

Yours sincerely

M K Smartt
Company Secretary